MAKING A BENEFICIARY GIFT

Naming Capitol Squash as the beneficiary of a qualified retirement plan asset such as a 401(k), 403(b), IRA, Keogh, profit-sharing pension plan or other donor-advised funds or life insurance, will accomplish a charitable goal while realizing significant tax savings.

STEPS TO MAKE A BENEFICIARY GIFT

1

Request a "Change of Beneficiary" form

Request the form from your plan administrator.

2

List Capitol Squash as beneficiary

Use the following information on your form:

LEGAL NAME	ADDRESS	FEDERAL TAX ID
Capitol Squash, Inc.	300 Summit Street Hartford, CT 06106	**27-2791355**

3

Please let us know of your intentions

If you prefer to remain anonymous, we will keep your name and gift in strict confidence.

Already named Capitol Squash as a beneficiary?

Please let us know so we can ensure that your gift is used according to your wishes. Notifying us of your plans will enable us to plan for the use of your future gift. If you prefer to remain anonymous, we will keep your name and gift in strict confidence.

Click here to let us know!

For more information contact Executive Director **Meg Taylor** at meg.taylor@capitolsquash.org

We welcome a confidential, no-obligation conversation about how your plans can create a lasting legacy.